

About Invest India

Invest India is the National Investment Promotion and Facilitation Agency of the Government of India mandated to facilitate investments in India. Besides investor targeting and facilitation, Invest India runs effective programs for resolving issues and grievances of existing investors through its after-care programs.

A 150+ member team provides sector-and state-specific investment opportunities, advises investors on regulatory procedures and clearances, and hand-holds investors through the entire investment process. Invest India team comprises of highly educated and experienced professionals, with prior experience of working with foreign multinationals across areas such as investment banking, consulting, corporate strategy, taxation and law.

Headquartered at New Delhi, Invest India coordinates with all Indian stakeholders such as central ministries, state governments, Indian missions across the globe, regulatory bodies, Industry chambers, etc. In addition, Invest India has forged partnerships with a large number of foreign stakeholders such as foreign missions and trade offices in India, investment promotion agencies for key FDI source countries, sectoral industry associations and bilateral chambers. The firm has a strong working relationships with all Indian states and union territories, where it works to build capacity, formulation of regional plans for investment facilitation and industrial cluster development.

Invest India, set up in 2009, is a non-profit venture under the Department for Promotion of Industry and Internal Trade, Ministry of Commerce and Industry, Government of India. Currently, it manages key national missions and initiatives such as Make in India, Start-up India, Project Monitoring Group, Accelerating Growth of New India's Innovations (AGNii), India Investment Grid (IIG) and Industrial Information System (IIS).

The firm is one of the most awarded Investment Promotion Agency in the world, and has won the Best Investment Project Award three years in a row (2016, 2017 and 2018) at the Annual Investment Meeting (AIM) organized by the Ministry of Economy, UAE. Invest India also won the prestigious The UNCTAD Award 2018 for promoting investment in sustainable development, the UNCTAD Investment Promotion Award 2016 for excellence in partnering for investment promotion, and the Investment Award 2016 from the Indian Ocean Rim Association, among others.

Please learn more about Invest India at <https://www.investindia.gov.in/>

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JLL (NYSE: JLL) is a leading professional services firm that specialises in real estate and investment management. Our vision is to reimagine the world of real estate, creating rewarding opportunities and amazing spaces where people can achieve their ambitions. In doing so, we will build a better tomorrow for our clients, our people and our communities. JLL is a Fortune 500 company with annual revenue of \$16.3 billion, operations in over 80 countries and a global workforce of over 90,000 as of December 31, 2018. JLL is the brand name, and a registered trademark, of Jones Lang LaSalle Incorporated. For further information, visit jll.com

About JLL India

JLL is India's premier and largest professional services firm specialising in real estate. With an audited revenue of 4,134 crores for FY 2018-19, the Firm is growing from strength to strength in India for the past two decades. JLL India has an extensive presence across 10 major cities (Mumbai, Delhi NCR, Bengaluru, Pune, Chennai, Hyderabad, Kolkata, Ahmedabad, Kochi and Coimbatore) and over 130 tier II & III markets with a cumulative strength of close to 12,000 professionals.

The Firm provides investors, developers, local corporates and multinational companies with a comprehensive range of services. This includes leasing, capital markets, research & advisory, transaction management, project development, facility management and property & asset management. These services cover various asset classes such as commercial, residential, industrial, retail, warehouse and logistics, hospitality, healthcare, senior living, data centre and education.

JLL India won the Five Star Award for 'Best Property Consultancy at the International Property Awards Asia Pacific 2018 -19. The Firm was also recognised amongst the 'Top 100 Best Places to Work in India' three years in a row (2017, 2018 and 2019) in the annual survey conducted by Great Place to Work® and The Economic Times. It has also been acknowledged as 'Property Consultant of the Decade' at the 10th CNBC-Awaaz Real Estate Awards 2015. For further information, please visit jll.co.in

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Mumbai - Aurangabad

Maharashtra's New Industrial Belt



Mumbai is the financial, commercial and entertainment capital of India.

Aurangabad is surrounded by the industrial areas of Chikhalthana, Shendra & Waluj MIDC and has been a growing industrial node of Marathwada region.

Scan QR code to access key websites



Maharashtra Industries Department
Govt. of Maharashtra



Maharashtra Industrial Development Corporation (MIDC)



Maharashtra Industry Trade & Investment Facilitation Cell (Maitri)

Chhatrapati Shivaji Terminus

STATE SNAPSHOT

GSDP Growth (FY 18): **7.5%**

HDI Rank (2018): **5th Rank**

Logistics Performance Index of State: **3rd Rank**

2nd Rank; INR 2,495 Bn IEMs Implemented (Jan'14 – Dec'19)

No. of **Factories** in State (FY 18): **26,393; 3rd Rank**

State's contribution to India's **Exports** (FY 19): **22.3%**

Note: Excludes Union Territories

Maharashtra contributes:

35% of India's outout of **automobile** by value

20% of india's **software** exports

17% of India's **chemicals** production

20% of India's **pharmaceutical** output



Highest FDI inflow (30% of all FDI during 2000-19)

Mumbai - Pune Expressway: Facilitates ease of access to **JNPT** from various cities in Maharashtra, including Pune

Hosts **2 major ports** & 53 minor ports

Capacity expansion to **10 million TEUs** by 2022

JNPT (Jawaharlal Nehru Port): **Largest container port** in India, facilitates **40% of Indian container volumes**

WHY MUMBAI-AURANGABAD


Mumbai contributes

 **12th Wealthiest** global city


 **70% Capital transactions** in India

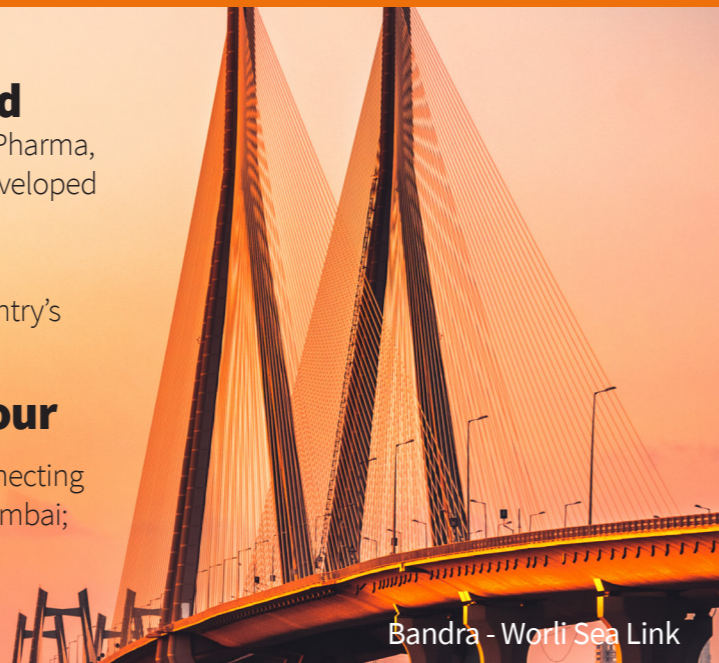
 **5% of India's GDP**

 **20% of India's warehousing activity** located near Mumbai

 **5 SEZs in Aurangabad**
Industrial Cluster for Automotive, Pharma, Aluminium, Renewable Energy developed

 Mumbai is India's **first wi-fi enabled city** with the country's largest public wi-fi service

 **Mumbai Trans Harbour Link** (under construction): connecting Mumbai with satellite city Navi Mumbai; Longest sea bridge in India once completed



Bandra - Worli Sea Link


Financial Capital of India: Mumbai

 Headquarters to **India's 2 biggest stock exchanges**: National Stock Exchange and Bombay Stock Exchange


 Headquarters to most Indian state-owned and commercial banks

 Headquarters to **financial & monetary regulatory authorities** of India (Securities Exchange Board of India and Reserve Bank of India)

Mumbai Nagpur Super Communication Expressway

 Connecting JNPT in Mumbai & MIHAN in Nagpur
Popularly known as **Maharashtra Samruddhi Mahamarg**; presently under construction
710 kms stretch spread over 10 districts and 352 villages

Shendra Bidkin Industrial Area (SBIA)

 Area: 84.17 sq.km.
Large scale industrial cluster proposed under Delhi Mumbai Industrial Corridor (DMIC)

SECTOR SNAPSHOT

Emerging Sectors

 Auto & Ancillaries	 Pharma & Lifesciences	 Consumer Durables	 Textiles	 IT/ ITeS
<p>Aurangabad emerging as second Auto Hub of the state after Pune</p>  <p>Skoda, Bajaj Auto, Goodyear Tyres, Hero Chassis Systems, Perkins</p>	<p>State with highest number of US FDA approved plants</p> <p>State with highest number of pharma units</p>  <p>Ajanta Pharma, Johnson & Johnson, Wockhardt, Lupin Pharmaceuticals</p>	<p>Brownfield EMCs at Navi Mumbai and Aurangabad</p>  <p>Videocon, Siemens, Liebherr Appliances</p>	<p>3 exclusive textile parks in Thane by MIDC</p> <p>Silk and cotton products are prominent in Aurangabad as well</p> 	<p>Mumbai headquarters notable companies like TCS, Infotech, Mastek & Oracle Finserv</p> <p>IIT Mumbai is India's premier engineering college</p> 

Engineering

Aurangabad emerging as second Auto & Engineering Hub of the state after Pune
Greaves Cotton, Varroc Engineering, Hindalco Almix, Duro Valves

Prominent industrial areas for greenfield and secondary transactions

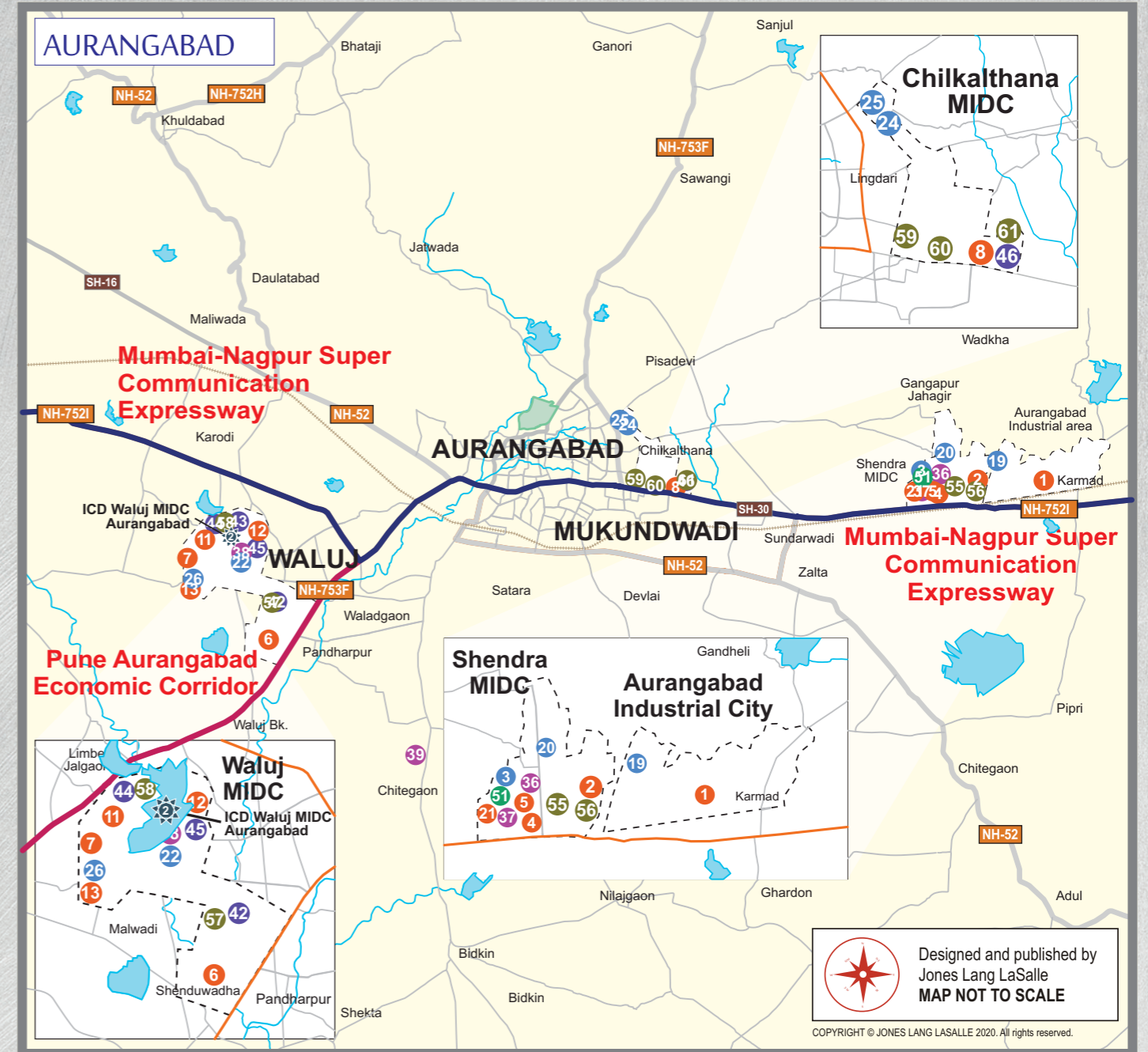
Industrial Park	Total Area (Acres)	Major Occupiers	Remarks
JNPT SEZ	684	Upcoming. It is in advanced stages of land auction & allotment. Part of India's effort to spur port-led industrialization	Multi-product SEZ with focus on Pharma, Logistics, Electrical and Electronics, Automobile and Auto Components, Food processing, among others.
Panvel - Rasayni Cluster: (Mahad: 2,522, Nagothane: 1,989, Roha: 605, Usar: 536, Vile - Bhagad: 1,846)	7,450	Castrol, Cipla, Reliance, Tata Steel, Hindustan Organic Chemicals, JSW Steel, Bombay Dyeing	Multi-product industrial cluster mostly in Chemical, Steel and Petrochemicals.
Waluj MIDC	3,207	Bajaj Auto, Wockhardt, Colgate-Palmolive, Siemens, Baxter International, MAN Diesel	Focus Sectors: Auto & Ancillary, Engineering, Pharmaceutical.
Chikhalthana MIDC	1,565	Wockhardt Research Center, Lupin, Ajanta Pharma	Prime industrial area in Aurangabad. Focus Sectors: Pharmaceutical & Engineering.
Shendra MIDC	118	Audi, Skoda, Volkswagen, Wockhardt, EtchON, Perkins Engines, Siemens, Hero Chassis Systems, Hindalco Almix	Focus Sectors: Engineering, Electronics.
Wockhardt Infrastructure Development Ltd. SEZ, Shendra	107	Upcoming	Proposed Pharmaceutical & Bio-pharmaceutical manufacturing and research facility.
Aurangabad Industrial City (AURIC)	10,000	Hyosung, Perkins	Greenfield Industrial Smart City as part of DMIC. Massive potential to attract large units.

The major industrial clusters can be identified in Mumbai as Bhiwandi and JNPT vicinity, and in Aurangabad as Waluj, Chikhalthana and Shendra. The land rates in these corridors range between INR 2,400 to INR 13,600 per sqm. The rates mentioned are indicative and may vary on other parameters as well.



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Sr. Project Name

AUTO & ANCILLARY

1. Hyosung
2. Varroc Engineering
3. BONATRANS India
4. Skoda Auto (Audi & VW)
5. ZF Hero Chassis Systems
6. Bajaj Auto
7. Varroc Engineering
8. Motherson Advanced Tooling
9. Castrol India
10. Mobis India
11. Goodyear Tyres
12. Durovalves India
13. Varroc Engineering

CHEMICAL & PETROCHEMICALS

14. Reliance Industries
15. Hindustan Organic Chemicals
16. Pidilite Industries
17. Aditya Birla Nuvo
18. Asian Paints

ENGINEERING

19. Perkins India
20. Hindalco Almix Aerospace
21. EtchON Marks Control
22. MAN Energy Solutions

23. Tata Steel BSL
24. Greaves Cotton
25. Kohler Engines
26. Endress + Hauser Wetzler
27. Balmer Lawrie Van Leer
28. Balmer Lawrie
29. Exide Industries
30. Alfa Laval
31. Linde India
32. Parker Hannifin
33. JSW Steel
34. JSW Steel
35. JSW Steel

ESDM

36. Siemens
37. Liebherr Appliances
38. Siemens
39. Videocon Industries
40. Blue Star
41. Siemens

FMCG

42. Johnson & Johnson
43. United Breweries
44. Carlsberg
45. Colgate Palmolive

46. United Spirits
47. Godrej & Boyce Mfg.
48. Hindustan Unilever
49. Ruchi Soya Industries
50. Parle

OTHERS

51. Sterlite Technologies
52. Petronas Lubricants
53. Rolls Royce Marine
54. Asahi India Glass

PHARMACEUTICALS

55. Wockhardt
56. Glenmark Pharmaceuticals
57. Baxter Pharmaceutical
58. Wockhardt
59. Wockhardt
60. Lupin
61. Ajanta Pharma
62. Cipla
63. Lupin
64. Zydus Takeda Healthcare

TEXTILE & APPAREL

65. Astron Clothing
66. Fritzberg
67. Bombay Dyeing

ICD & CFS

1. ICD Container Corporation of India
2. ICD Waluj MIDC

— Mumbai – Nagpur Super Communication Expressway

— Bengaluru – Mumbai Economic Corridor

— Delhi – Mumbai Industrial Corridor

— Pune – Aurangabad Economic Corridor

Well-planned infrastructure, design & sustainability concept were the 3 key main factors which attracted us initially for making the investment at Auric. ICD Jalna Port will act as a boon for the industries who are importing raw material. Upcoming "Mumbai Nagpur Super Communication Expressway" will boost the Logistics & Time efficiency.

-Hyosung Corporation